

Agenda Item 3: Proposed amendment

**Article 5
SHARE CAPITAL**

1. The initially paid in share capital of the Company in 1916, as finally determined through successive increases, was readjusted pursuant to the provisions of Royal Decree 14.11.1956 and amounted to nine million seven hundred and two thousand five hundred and eleven (9,702,511) Greek Drachmae (GRD).

2. Following the debit balance deduction of the "Readjustment Balance" account, which amounted to GRD two thousand five hundred and eleven (2,511), in accordance with article 10 of the aforementioned Royal Decree, the share capital was finally fixed at GRD nine million seven hundred thousand (9,700,000), divided into one hundred thousand (100,000) shares, with nominal value of GRD 97 each, fully paid in cash.

1. Today, following successive corporate actions, detailed in article 27 herein entitled "Share capital evolution", the Bank's total share capital amounts to euros (€.....) divided into three hundred and thirty six million, two hundred and seventy two thousand, five hundred and nineteen (336,272,519) ordinary registered voting shares, each at a par value of..... euros, and seventy seven million, five hundred and sixty eight thousand, one hundred and thirty four (77,568,134) preferred non-voting shares, each at a par value of four euros and seventy seven cents (4.77).

**ARTICLE 27
SHARE CAPITAL HISTORICAL EVOLUTION**

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29. By virtue of a resolution of the Extraordinary General Meeting of ordinary shareholders on2010, approved by resolution in the Extraordinary General Meeting of the Preferred Shareholder on, the Bank's Share Capital was reduced by euros by reducing the par value of each ordinary registered share from 4.77 euros to euros, and by creating a special capital reserve in the amount of€