

**€ 539,700,000 Greek Leasing ABS
Summary Terms and Conditions**

Issuer	Gaia Lease Plc
Issue Rating	Class A rated Aaa (Moody's), Class B not rated
Status	Asset Backed Securities
Form	Floating Rate Notes
Currency	EUR
Amount Offered	€ 539,700,000
Tranches	€ 272,600,000 (Class A) / € 267,100,000 (Class B)
Issue Date	14 August 2009
Coupon Frequency	Quarterly
Coupon	3m Euribor +20 bp (Class A) / +100 bp (Class B)
1st Coupon Date	22 January 2010 (long 1st coupon)
Revolving period	Ends after 20 October 2011
Step-up Date	20 October 2014
Legal Maturity Date	20 October 2046
Coupon (post step-up)	3m Euribor +70 bp (Class A) / +100 bp (Class B)
Basis	Act / 360
Daycount	Modified Following Adjusted
Weighted Average Life	3.26 years (est) for Class A (at 12% CPR)
Arranger	UBS
Paying Agent	Citibank London
Listing	Dublin
Clearer	Euroclear / Clearstream
Denominations	€100k + €1k
ISIN	XS0445218497 / XS0445218810
Governing Law	English Law
Documentation	Stand Alone