

# PIRAEUS BANK



## € 5,000,000,000 Euro Commercial Paper Programme Summary Terms and Conditions

<b>Issuer</b>	Piraeus Group Finance Plc
<b>Guarantor</b>	Piraeus Bank S.A.
<b>Arranger</b>	Deutsche Bank AG London
<b>Dealers</b>	ING Wholesale Banking Deutsche Bank AG London Piraeus Bank SA UBS
<b>Ratings</b>	NP / C / B (Moody's / S&P / Fitch)
<b>Type of Debt</b>	Senior
<b>Programme Size</b>	EUR 5.0 billion
<b>Currencies</b>	All major convertible currencies
<b>Maturity</b>	Tenor from 1 to 364 days
<b>Yield Basis</b>	Issued at discount or coupon bearing
<b>Form of the Notes</b>	Bearer Form
<b>Denominations</b>	USD 500.000, EUR 500.000, GBP 100.000, JPY 100 mln
<b>Listing</b>	Not Listed
<b>Governing Law</b>	English Law

### Important Notice / Disclaimer:

The above summary terms and conditions appear for information purposes only and should not be construed as an offer or a solicitation or recommendation to buy or sell any security or financial instrument by or on behalf of Piraeus Bank S.A. Complete information on the binding terms and conditions governing the above notes is only available on the joint basis of the relevant (i) Final Terms or Pricing Supplement and (ii) Offering Circular of the Piraeus Group Finance Plc Euro Commercial Paper Programme. Investors should examine all related information and independently determine economic risks involved, as well as any legal, tax and accounting consequences before making their investment decision.

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