



FORM OF PROXY

FOR VOTING REMOTELY BEFORE THE EXTRAORDINARY GENERAL MEETING OF THE SHAREHOLDERS OF PIRAEUS BANK IN DECEMBER 10th, 2020

The undersigned Shareholder of Piraeus Bank, or lawful representative thereof,

Name/Company name

Name and Identity card number of the company's representative signing the form (completed by legal entities only)

Address/Registered Offices

Identity card number / Company's Register Number

Mobile Phone

E-mail

DSS (Dematerialized Securities System) No (ATHEX):

Number of shares

(or the total number of shares I am entitled to vote on the record date as mentioned in the invitation to the shareholders)

HEREBY constitute and appoint

Dr. **Panayiotis Alexakis**, Professor to the University of Athens, resident of Athens (1, Sofokleous Str.), or the deputy appointed by him in case of impediment

OR

[Please note that you can appoint, as follows, one (1) proxy holder of your choice.]

1. Mr./Mrs. (father's name), resident of....., Street No., holder of ID/Passport Number

to represent me at the forthcoming Extraordinary General Meeting of the Shareholders of Piraeus Bank, to be held on Thursday, **December 10th, 2020** at **15:00**, by teleconference or at any adjournment or iterative meeting thereof with the aggregate number of ordinary shares which I own or hold the voting rights to by operation of law or contract (e.g. in my capacity as pledgee or escrow agent), on the Record Date, as stated in the Invitation of the Extraordinary General Meeting, and **to vote as my proxy on my behalf by 09.12.2020 at 15:00** at their absolute discretion or in accordance with the following instructions in relation to the item of the agenda listed below, as follows:



[Please note 'x' to indicate how you wish to vote. In case that you do not provide specific instructions for voting, it is considered that the proxy holder has been authorized to vote at his/her absolute discretion].

	ITEM ON THE AGENDA	FOR the resolution, as proposed to the General Meeting	AGAINST the resolution, as proposed to the General Meeting	ABSTAIN
1.	(a) Approval: (i) of the demerger of the company named "Piraeus Bank Société Anonyme" by way of hive-down of the banking activity sector and its contribution into the incorporation of a new banking entity, pursuant to the provisions of article 16 of L. 2515/1997 (in particular para. 5 thereof regarding the consolidation of assets and liabilities) and articles 54 para. 3, 57 para. 3 and 59-74 of L. 4601/2019, as in force, (ii) of the Draft Demerger Deed, including the Transformation Balance Sheet dated July 31st, 2020, (iii) of the Auditor's report regarding the verification of the book value of the hived down sector's assets and liabilities, on July 31st, 2020 and the review of the terms of the Draft Demerger Deed; (b) Approval of the Articles of Association of the beneficiary (new) entity which will acquire the hived down banking activity sector, including the appointment of the first Board of Directors and the Audit Committee of the new entity, in accordance with the provisions of Law, as in force; (c) Granting of authorizations			
2.	Amendment of the Articles of Association of the demerged entity with the name "PIRAEUS BANK SOCIETE ANONYME", as a result of the hive down of banking activity sector. Granting of authorizations.			
3.	Determination on the composition of Audit Committee of the demerged entity with the name "PIRAEUS BANK SA", in accordance with the provisions of article 44 of Law 4449/2017, as in force, following the hive down of banking activity sector.			

A revocation of the present document must be notified in writing or by electronic means to the Bank at least 48 hours before the corresponding date of the General Meeting.

I further state that I approve and confirm all acts of the above mentioned proxy and substitute proxy holder in connection with this power of attorney

....., 2020
(place, date)

The appointing person

.....
(signature & full name of the Shareholder
Or details of the legal entity & signature & full name of the company's representative)

This document should be filled-in, signed with the signature authenticity verified, and submitted to the Shareholders Services Department of the Bank, at: 9, Mitropoleos, Athens or be sent digitally signed by using a recognized digital signature (qualified certificate) by the proxy or shareholder by e-mail at ShareholdersMeeting@piraeusbank.gr at least forty eight (48) hours before the date of the EGM (i.e. by 15:00 on 08.12.2020 at the latest) .